



Monday, September 11, 2017

Moody, Lynn & Lieberman, LLC is pleased to announce that Eric G. Warasta, CFA has joined the firm as Principal and Portfolio Manager

Moody, Lynn & Lieberman, LLC, a Boston-based investment management firm, today announced the addition of Eric G. Warasta, CFA as Principal and portfolio manager. Mr. Warasta, a veteran portfolio manager and research analyst, has over 14 years of experience in the investment industry. Prior to joining Moody, Lynn & Lieberman, Mr. Warasta was a vice president at Cambridge Trust Company. There he pioneered the Equity Income Strategy which grew from \$8 million at inception to over \$250 million at the time of his departure.

“We are delighted Eric has joined our firm. He brings many years of experience managing client portfolios and counseling families and institutions on complex investment and financial matters,” said Martin Lynn, CEO of Moody, Lynn & Lieberman. “Eric’s background as an analyst and portfolio manager is a perfect fit with our firm and we are thrilled he is joining us as we grow our business and reaffirm our emphasis on investment counseling,” said Bob Lieberman, a managing principal of the firm. “I have known Eric both professionally and personally for over a decade,” said David Walker, a managing principal of Moody, Lynn & Lieberman. “During that time, I worked side by side with Eric at Cambridge Trust and observed first hand his strengths as an investor and the diligence he exercises in managing client portfolios.”

“I have long respected the team at Moody, Lynn & Lieberman and the firm is an excellent fit with my background and how I approach serving my clients,” said Eric Warasta. “As an independent firm, focused solely on investment management, Moody, Lynn & Lieberman places client’s interests first. It is great to be joining a firm that strongly believes that investment counseling is a profession where treating each client as an individual is paramount. I look forward to working with the entire team at Moody, Lynn & Lieberman.”

About Moody, Lynn & Lieberman, LLC

Moody, Lynn & Lieberman, LLC is an employee-owned investment management firm. Founded in 1989, the firm currently oversees approximately \$1.1 billion in assets for individuals, families and institutions. In addition to investment management, the firm provides wealth planning services to its clients. The firm’s principals average over 30 years of industry experience.

Contact:

David E. Walker
dwalker@moodylynn.com
(617) 973-0590

OR

Eric G. Warasta
ewarasta@moodylynn.com
(617) 973-0590